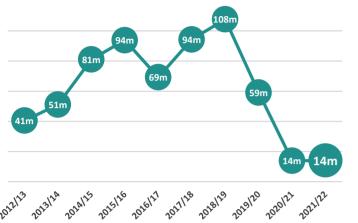
## SA FISHERIES: SUMMARY ECONOMIC AND SOCIAL INDICATORS DASHBOARD 2021/22

## Objective: Maximise Economic Efficiency

#### Indicator: Net Economic Return

Net Economic Return is the return from a fishery, above "normal" profits, after all costs have been met. It is equal to fishing revenue less fishing costs (cost of labour, capital including depreciation, materials and an allowance for "normal" profit). Net Economic Return is maximised when economic efficiency is maximised.

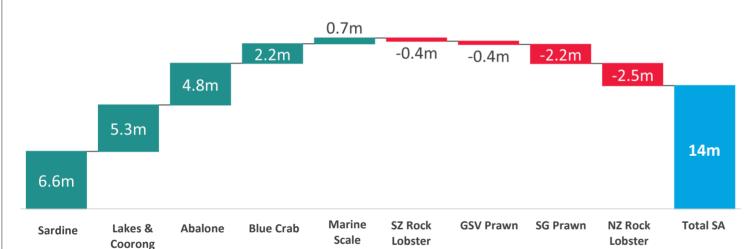










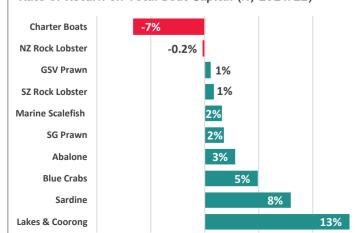


## Objective: Maximise Business Viablility

### Indicator: Return on Investment

Return on investment refers to the economic return to the total investment in capital items, and is a useful relative measure of the performance of individual firms. It can be used for comparing performance of businesses against other industries.

#### Rate of Return on Total Boat Capital (%, 2021/22)

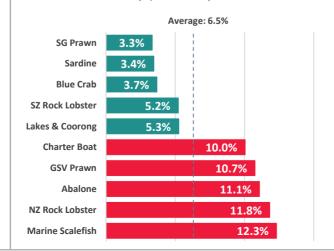


# Objective: Maintain Efficient Regulation

### Indicator: Management Cost/GVP

Licence fees are set to cover the cost of managing the fishery. Viewing licence fees as a proportion of gross value of production (GVP) shows the relative costs of management between fisheries.

#### Licence Fees/GVP (%, 2021/22)

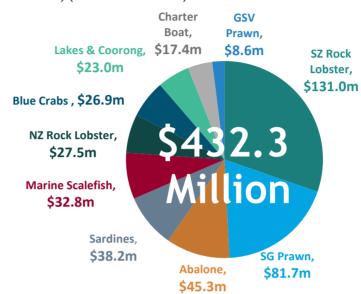


### Objective: Maintain Livelihoods (State & Regional)

#### Indicator: Contribution to GSP

Contribution to Gross State Product (GSP) is a measure of the net contribution of an activity to the state economy. It includes direct and flowers

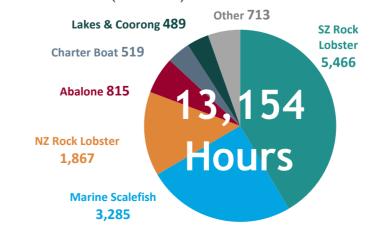
# Contribution to Gross State Product by Fishery (\$m, 2021/22) (direct and flow-on)



## Contribution to Gross State Product (\$m, real) and Employment (fte) (direct and flow-on)



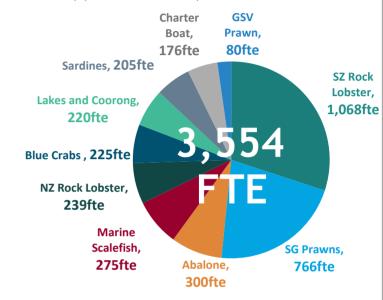
## Hours of Community Contribution per month for all Licence Holders (2018-2023)



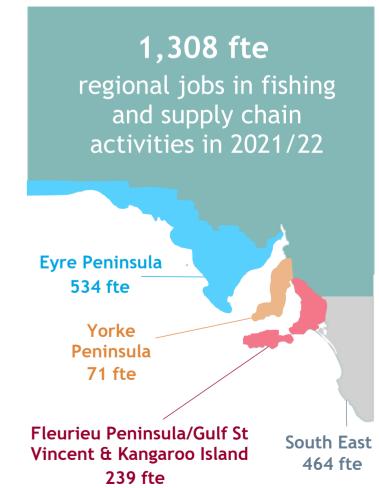
### Indicator: Employment

Direct employment includes employment in fishing firms and downstream firms (i.e. processing, transport, retail and food service). Total employment also includes flow-on effects or indirect employment in other sectors of the economy through purchases of inputs and the employment of labour.

# Contribution to Total Employment by Fishery (fte, 2021/22) (direct and flow-on)



### Direct Employment in SA Regions (fte jobs, 2021/22)



See further details: BDO EconSearch 2023, Economic Indicators for the Commercial Fisheries of South Australia Summary Report 2021/22