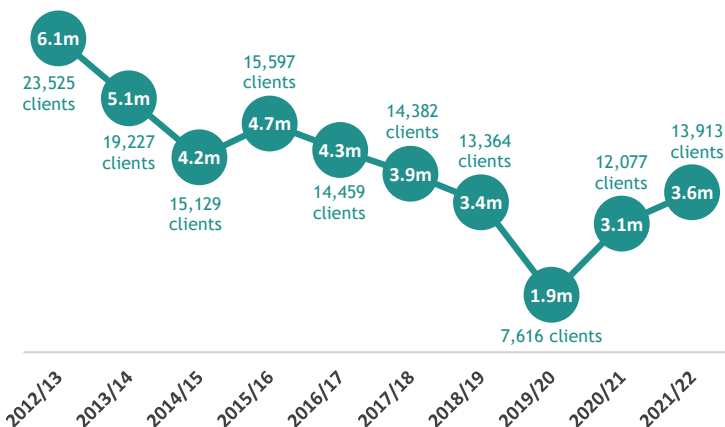


## Charter Boat Fishery Activity

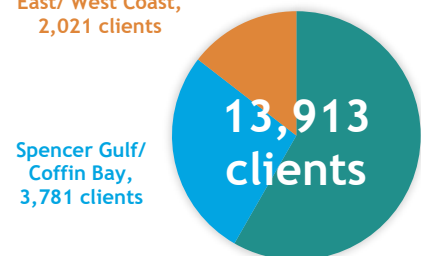
Gross Value of Production is the total return generated by the output of a fishery. For the Charter Boat Fishery it is equal to the total number of clients multiplied by the average price per person.

### Gross Value of Production (\$m, real 2021/22) and Number of Clients



### Number of Clients by SA Region (2021/22)

Victor Harbor/ South East/ West Coast, 2,021 clients



Average Price per Client in the SA Charter Boat Fishery in 2021/22  
**\$259**

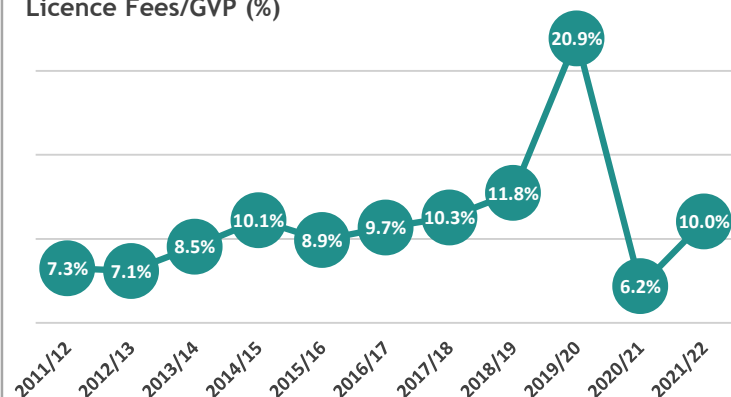
**99%** of Charter Boat trips in 2021/22 were one day trips, 1% were multi-day

## Objective: Maintain Efficient Regulation

### Indicator: Management Cost/GVP

Licence fees are set to cover the cost of managing the fishery. Licence fees as a proportion of gross value of production (GVP) increases when GVP decreases or licence fees increase.

### Licence Fees/GVP (%)

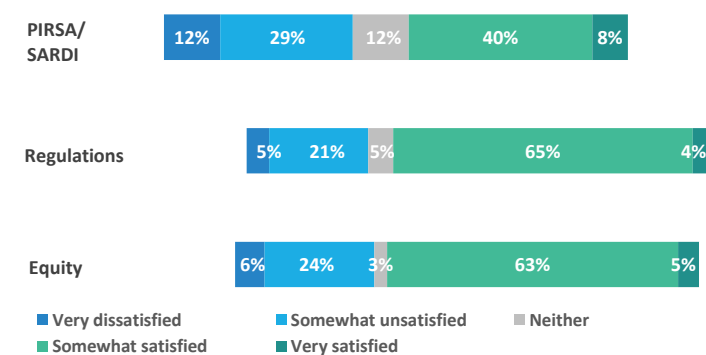


\* Aggregate licence fees of approximately \$180,000 were waived by Government in 2020/21 to aid operators who have been significantly impacted as a result of COVID-19.

### Indicator: Satisfaction with Management

These indicators provide an understanding of the level of support by fishers for fisheries management groups. Whether fishers think fisheries management groups are doing a good job and whether regulations are equitable and easy to comply with, are useful indicators of effective management.

### Fisher Satisfaction with Management (2021)\*



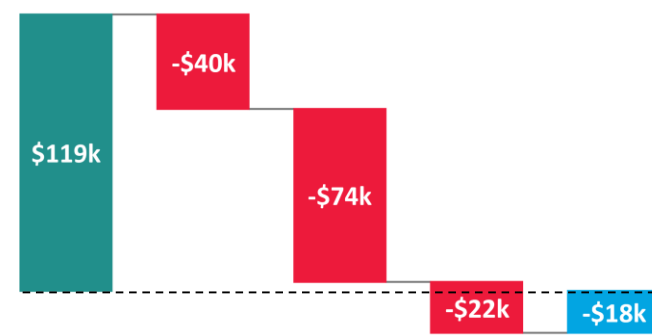
\* Note that none of the other sectors (recreation, tourism etc.) were surveyed which is required for any objective analysis on perceptions of management.

## Objective: Maximise Business Viability

### Indicator: Profit at Full Equity

Profit at Full Equity represents the profitability of an average licence holder assuming there is no outstanding debt associated with the business and no lease payments. This reveals the average profitability of the fishery after removing any distorting financing arrangements.

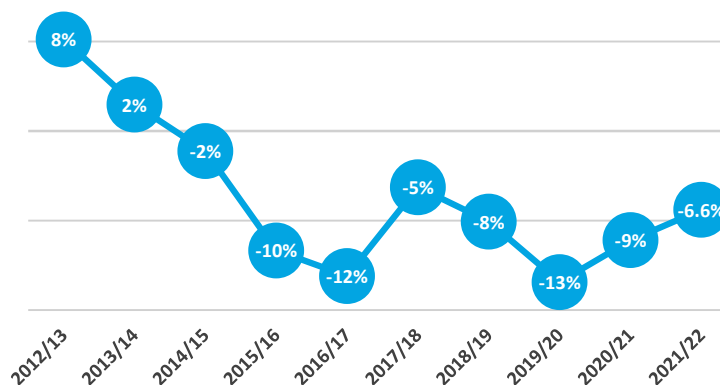
### Components of Profit at Full Equity (\$'000, real 2021/22)



### Indicator: Return on Investment

Return on investment refers to the financial return to capital for an average fishing business in the fishery. It is useful for understanding the performance of fishing businesses over time and for comparing against other fisheries and industries.

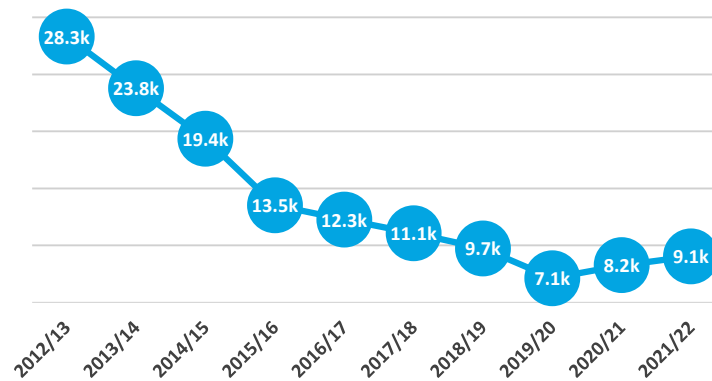
### Return on Investment (%)



### Indicator: Licence Value

Fishing licences represent a significant capital investment for fishing businesses. Their value depends on current and expected earnings in the fishery. The value reported here is based on fishers' own perceptions of the market value of their licences.

### Licence Value (\$m, real 2021/22)

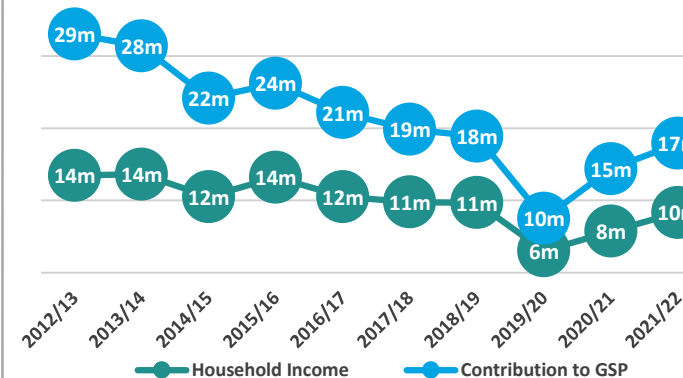


## Objective: Maintain Livelihoods (State & Regional)

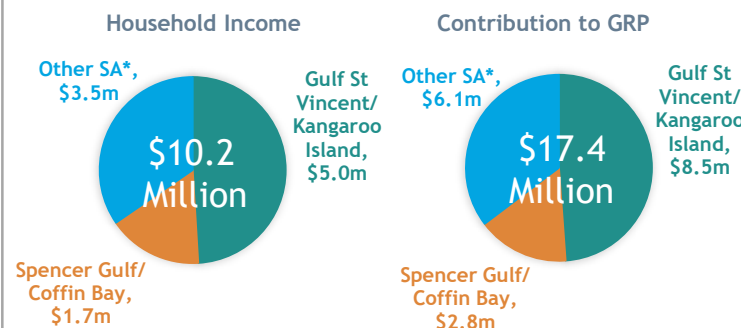
### Indicators: Household Income & Contribution to GSP/GRP

Contribution to gross state/regional product (GSP/GRP) is a measure of the net contribution of the fishery to the state or regional economy. Household income is a component of GSP/GRP and is a measure of wages and salaries, drawings by owner operators and other payments to labour including overtime payments and income tax, but excluding payroll tax. These indicators include direct activity and flow-on effects in the broader economy.

### Economic Contribution (\$m, real 2021/22)



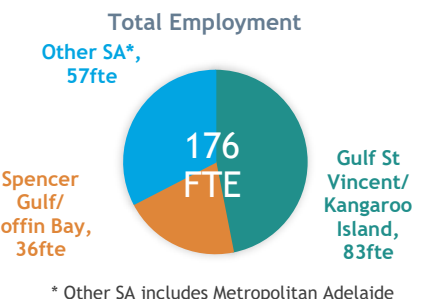
### Economic Contribution to SA Regions (\$m, real 2021/22)



### Indicator: Direct and Indirect Employment

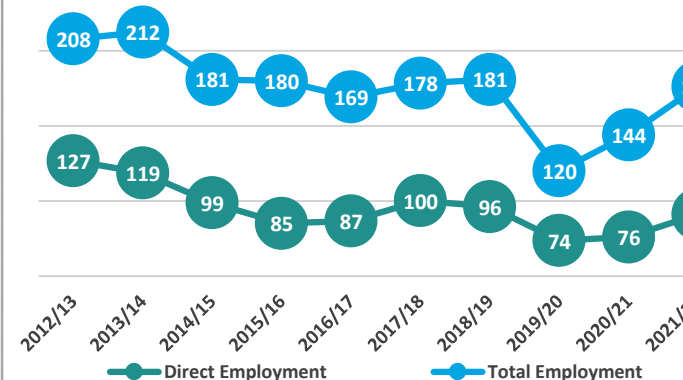
Contribution to employment (fte) is a measure of the number of full-time equivalent jobs supported by the fishery. This indicator includes direct activity in fishing firms and downstream firms (i.e. processing, transport, retail and food service) as well as flow-on effects in the broader economy.

### Economic Contribution to SA Regions (fte jobs, 2021/22)



\* Other SA includes Metropolitan Adelaide

### Economic Contribution (fte jobs)



## Objective: Social Wellbeing

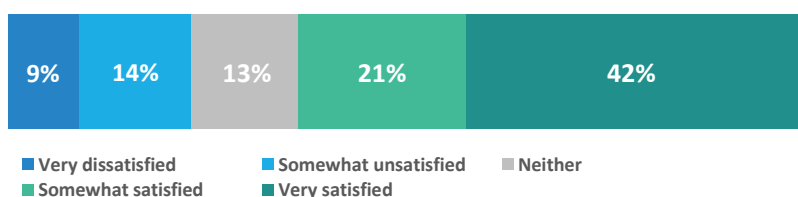
### Indicator: Community Contribution

Volunteering contributes to the overall wellbeing of regional communities. It increases community connectedness, enhances the viability of services and clubs, and contributes to local knowledge. The number of hours fishers spend on these activities is a useful indicator of the fishery's contribution to community wellbeing.

### Indicator: Fisher Satisfaction

Fishers derive important wellbeing benefits from their fishing activities, such as family traditions, lifestyle and community. Fishers' overall satisfaction with their fishing activities measures the wellbeing benefits they receive from fishing.

### Fisher Satisfaction with Fishing (2021)



### Hours of Community Contribution per month for all Licence Holders (2021)

