



Aged care

We support you and your loved ones

When you or a loved one has made the decision to transition into an aged care facility, it can be a confusing and emotional period. Our advisers understand the challenges you and your family face, and can provide support and guidance to empower you to make the best choices for all involved.

We will meet with you to **discuss your goals**, to understand your plans and aspirations and guide you and your family through taking the next steps.

Our team will work with you to **understand where you are now**, define what is getting in your way and work with you to achieve a better outcome.

We can help you **discover your options** for care and **empower you** to make a more informed decision.

Once you have decided on the best available care for you or your loved one, we will **support your transition** into care. We assist you through the maze of complex legislation and simplify your journey.



SECTOR

Private Wealth



Mandy Mellor

Senior Financial Adviser
North Queensland
+61 7 4046 0054
mandy.mellor@bdo.com.au



James Wauch

Senior Financial Adviser
North Queensland
+61 7 4046 0087
james.wauch@bdo.com.au

Meet our team

Whatever your goals, BDO Private Wealth Advisers take the time to get to know you and learn about what you want to achieve. From the very first meeting we focus on what's important to you. We then tailor a plan and services specific to your needs.

Our Private Wealth team are here to help you and your loved ones. Our expert Senior Financial Advisers are supported by a dynamic team, who are all committed to ensuring you receive the very best service and advice to allow you to make informed decisions about your future.



Mandy Mellor

Senior Financial Adviser
North Queensland
+61 7 4046 0054
mandy.mellor@bdo.com.au

Mandy cares about her clients and is an expert in retirement planning. Mandy works closely with her clients to achieve an optimal financial position both in the lead up to retirement and beyond.



James Wauch

Senior Financial Adviser
North Queensland
+61 7 4046 0087
james.wauch@bdo.com.au

James is passionate about helping Australian families to achieve a more secure financial future. He focuses on empowering his clients to have the confidence to make more informed financial decisions and gain a stronger understanding of how to set and achieve their goals.



Daniel Mezedi

Paraplanner
North Queensland
+61 7 4046 0006
daniel.mezedi@bdo.com.au

Daniel works closely with our financial advisers to ensure the best possible outcome is achieved for our clients. He is responsible for ensuring we adhere to regulatory compliance standards, as well as preparing our advice documents. Daniel has a keen interest in the technical facets of financial advice and is passionate about helping people achieve their financial goals.



Mahala Gall

Client Services Officer
North Queensland
+61 7 4046 0083
mahala.gall@bdo.com.au

Mahala is responsible for upholding the ongoing administration for our team. She strives to provide exceptional service to our clients, while responding to queries and completing requests.

BDO (NTH QLD)



Cairns

Level 1, 15 Lake Street
Cairns QLD 4870
Phone: +61 7 4046 0000
info.cairns@bdo.com.au



Townsville

Level 1, 51 Sturt Street
Townsville QLD 4810
Phone: +61 7 4729 8600
info.townsville@bdo.com.au

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